FOR IMMEDIATE RELEASE
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NAPFA Welcomes New NAPFA-Registered Financial Advisors in August 2026

CHICAGO, September 25, 2026 — The National Association of Personal Financial Advisors (NAPFA) is pleased to recognize the financial planners who became NAPFA-Registered Financial Advisors during July 2026.

NAPFA-Registered Financial Advisors are Fee-Only professionals who meet NAPFA's rigorous membership standards. Applicants must hold the CFP® certification and a bachelor's degree, sign the NAPFA Fiduciary Oath, undergo a third-party review of their firm's Form ADV, and demonstrate their ability to provide comprehensive financial planning through a sample plan or peer-review. Once admitted, members must complete 60 hours of continuing education every two years. Fewer than 3% of CFP® professionals qualify as NAPFA-Registered Financial Advisors, placing these advisors among an elite group committed to the highest standards of Fee-Only, fiduciary financial planning.

NAPFA welcomed the following new NAPFA-Registered Financial Advisors in July:

- Noah Buttermore, Demland Wealth LLC — Defiance, Ohio
- Prince Chenou, PLC Wealth Partners — Jeffersonville, Indiana
- Fred Costantino, Imperative Wealth Planning LLC — Endwell, New York
- Brandon Cox, Coastline Complete Wealth — Savannah, Georgia
- Devon Frazier, Painted Porch Advisors — Bend, Oregon
- Nathan Gertson, Jim MacKay Financial Planning — Springfield, Missouri
- Joseph Hanley, Nashoba Valley Wealth Management, LLC — Stow, Massachusetts
- Evan Hipp, Brown Financial Advisory — Daphne, Alabama
- Ross Marino, Dovetail Financial — Wilmington, North Carolina
- Angel Melgoza, Financial Life Advisors — San Antonio, Texas
- William Neubauer, Comprehensive Money Management Services, LLC — Coral Gables, Florida
- Lindsay Rhodes, Allysian Wealth Planning — Cullman, Alabama
- Hetal Saki, Saaga Wealth Planning — Fremont, California
- Alvaro Santana, Puente Wealth — La Jolla, California
- Robby Starinsky, Level Wealth Management LLC — Charlotte, North Carolina
- Matthew Stewart, Summit Ridge Advisors — Mapleton, Utah
- Karie Swanson, Kahler Financial Group — Rapid City, South Dakota

- Jeffrey Walters, Advisia Financial Planning, LLC — Bellevue, Washington

“We are proud to welcome these advisors to NAPFA,” said Spencer Bone, Managing Director of Member Experience. “By becoming NAPFA-Registered Financial Advisors, they have demonstrated a strong commitment to Fee-Only financial planning, professional excellence, and serving clients’ best interests.” The new members join a nationwide community of Fee-Only financial planners committed to NAPFA’s Fiduciary Standard, which centers on five core duties: care, loyalty, competence, Fee-Only compensation, and meaningful client engagement.

To learn more about NAPFA or find a NAPFA-Registered Financial Advisor, visit www.napfa.org.

About NAPFA

Since 1983, the National Association of Personal Financial Advisors has provided Fee-Only financial advisors across the country with some of the highest standards possible for professional competency, comprehensive financial planning, and Fee-Only compensation. With more than 4,500 members across the country, NAPFA is the leading professional association in the United States dedicated to the advancement of Fee-Only financial planning. Learn more at www.napfa.org.