FOR IMMEDIATE RELEASE
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NAPFA Welcomes New NAPFA-Registered Financial Advisors in July 2026

CHICAGO, August 28, 2026 — The National Association of Personal Financial Advisors (NAPFA) is pleased to recognize the financial planners who became NAPFA-Registered Financial Advisors during July 2026.

NAPFA-Registered Financial Advisors are Fee-Only professionals who meet NAPFA's rigorous membership standards. Applicants must hold the CFP® certification and a bachelor's degree, sign the NAPFA Fiduciary Oath, undergo a third-party review of their firm's Form ADV, and demonstrate their ability to provide comprehensive financial planning through a sample plan or peer-review. Once admitted, members must complete 60 hours of continuing education every two years. Fewer than 3% of CFP® professionals qualify as NAPFA-Registered Financial Advisors, placing these advisors among an elite group committed to the highest standards of Fee-Only, fiduciary financial planning.

NAPFA welcomed the following new NAPFA-Registered Financial Advisors in July:

- Tyler Conley, Conley Capital Management — Ankeny, Iowa
- Todd Dalton, Greenbrier Financial — Roanoke, Virginia
- Joseph DePascale, Total Financial Management, LLC — Youngstown, Ohio
- Henry Fox, Blue Bell Private Wealth Management — Blue Bell, Pennsylvania
- Andrew Huynh, Pink Planning — Tolland, Connecticut
- Tim Lindvall, Painted Porch Advisors — The Woodlands, Texas
- Matthew Lutz, Tenet Portfolio Management — Nicholasville, Kentucky
- Cayden McLaughlin, Wealth Advisor 365 — West Palm Beach, Florida
- Ian McLeod, Sustainable Advisors Alliance, LLC — San Francisco, California
- Bill Pauley, Southernmost Advisors — Key West, Florida
- Ben Scrivener, Steigerwald, Gordon & Koch Inc. — Leesburg, Virginia
- Jake Spradlin, The Arkansas Financial Group, Inc. — Little Rock, Arkansas
- Shar-Ne Warren, Financial Excavation — Plano, Texas
- John Wu Jr., Family Style Advisors LLC — Alhambra, California
- Bryan Zegar, Hearthstead Financial — Flemington, New Jersey

“We are proud to welcome these advisors to NAPFA,” said Spencer Bone, Managing Director of Member Experience. “By becoming NAPFA-Registered Financial Advisors, they have demonstrated a strong commitment to Fee-Only financial planning, professional excellence, and serving clients’ best interests.” The new members join a nationwide community of Fee-Only financial planners committed to NAPFA’s Fiduciary Standard, which centers on five core duties: care, loyalty, competence, Fee-Only compensation, and meaningful client engagement.

To learn more about NAPFA or find a NAPFA-Registered Financial Advisor, visit www.napfa.org.

About NAPFA

Since 1983, the National Association of Personal Financial Advisors has provided Fee-Only financial advisors across the country with some of the highest standards possible for professional competency, comprehensive financial planning, and Fee-Only compensation. With more than 4,500 members across the country, NAPFA is the leading professional association in the United States dedicated to the advancement of Fee-Only financial planning. Learn more at www.napfa.org.