FOR IMMEDIATE RELEASE
November 2, 2026
Contact: NAPFA Media Outreach
mediaoutreach@napfa.org

NAPFA Welcomes New NAPFA-Registered Financial Advisors in September 2026

CHICAGO, November 2, 2026 — The National Association of Personal Financial Advisors (NAPFA) is pleased to recognize the 27 financial planners who became NAPFA-Registered Financial Advisors during September 2026.

NAPFA-Registered Financial Advisors are Fee-Only professionals who meet NAPFA's rigorous membership standards. Applicants must hold the CFP® certification and a bachelor's degree, sign the NAPFA Fiduciary Oath, undergo a third-party review of their firm's Form ADV, and demonstrate their ability to provide comprehensive financial planning through a sample plan or peer-review. Once admitted, members must complete 60 hours of continuing education every two years.

NAPFA welcomed the following new NAPFA-Registered Financial Advisors in September:

- Brian Abatemarco, CedarStream Wealth — Fairfax, Virginia
- Jeremy Bohne, Paceline Wealth Management, LLC — Medfield, Massachusetts
- Ryan Branch, Iron Branch Wealth LLC — Ann Arbor, Michigan
- Jeff DeLarme, DeLarme Wealth Management, Inc. — Palos Verdes Estates, California
- Thomas DeLuca, DeLuca Financial Planning — Paoli, Pennsylvania
- Nathaniel Donohue, Valence Wealth — Scottsdale, Arizona
- Paul Fenner, TAMMA Capital — Commerce Township, Michigan
- Matthew Gagnon, Financial Empowerment — McKinney, Texas
- Dominic Garcia, Rochester Wealth Strategies — Rochester, Michigan
- Nicholas George, ClearMind Capital — Columbus, Ohio
- Victor Gersten, Cross Border Wealth Advisors — San Diego, California
- Erica Gnilka, Chicago Wealth Management, Inc. — Chicago, Illinois
- Nemanja Grujicic, North Pine Strategic Wealth LLC — Kirkland, Washington
- Joshua Hemmert, Resettle Wealth — Myrtle Beach, South Carolina
- Timothy Huynh, Firebrand Wealth Management, LLC — Short Hills, New Jersey
- Eric Kenney, Kenney Wealth Planning & Management — Issaquah, Washington
- Christopher LaBounty, LaBounty Financial Planning — Pittsford, New York
- Marlene Men, Pillar Financial Advisors, LLC — Louisville, Kentucky
- Amy Oh, Taurus Capital Advisors — Lake Oswego, Oregon
- Eileen Olson, Emerald Wealth — Daufuskie Island, South Carolina

- Esmond Pabilona, Wela Financial Advisory — San Antonio, Texas
- Omar Parker Jr., Modera Wealth Management, LLC — Allentown, Pennsylvania
- Clark Purdy, Toft Wealth — Normal, Illinois
- Ella Rogers, Financial Symmetry, Inc. — Raleigh, North Carolina
- Sarah Stoddard-Ballard, The Planning Center — Chicago, Illinois
- Alison Tonks, Action Financial Planning LLC — Twin Falls, Idaho
- Michael Walstedt, Reliant Wealth Advisory — Hoboken, New Jersey

"We are proud to welcome these advisors to NAPFA," said Spencer Bone, Interim CEO. "By becoming NAPFA-Registered Financial Advisors, they have demonstrated a strong commitment to Fee-Only financial planning, professional excellence, and serving clients' best interests."

The new members join a nationwide community of Fee-Only financial planners committed to NAPFA's Fiduciary Standard, which centers on five core duties: care, loyalty, competence, Fee-Only compensation, and meaningful client engagement.

To learn more about NAPFA or find a NAPFA-Registered Financial Advisor, visit www.napfa.org.

About NAPFA
Since 1983, the National Association of Personal Financial Advisors has provided Fee-Only financial advisors across the country with some of the highest standards possible for professional competency, comprehensive financial planning, and Fee-Only compensation. With more than 4,300 members across the country, NAPFA is the leading professional association in the United States dedicated to the advancement of Fee-Only financial planning. Learn more at www.napfa.org.

###