



FOR IMMEDIATE RELEASE

August 9, 2023

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Joni Alt, CFP® Appointed NAPFA Board Chair-Elect

CHICAGO, IL – August 9, 2023— The National Association of Personal Financial Advisors (NAPFA) announced that it has elected Joni Alt, CFP® to serve as the Chair-Elect in the 2023-2024 term beginning September 1, 2023. Joni is a Senior Wealth Advisor at Evermay Wealth Management and works with clients to develop a thorough roadmap toward achieving their financial goals.

Joni received a BA from West Virginia University and a BS in Accounting from George Mason University. She is also a CERTIFIED FINANCIAL PLANNER™ professional and an Enrolled Agent and has been a financial professional for more than 35 years.

She has played an active role in NAPFA for many years. Previously, Joni served as the President of the board of the NAPFA Northeast/Mid-Atlantic Region as well as serving in different facets of NAPFA including the Public Policy committee, Education committee, Audit committee, Marketing and Communications Task Force and a national conference planning committee. She was elected to a three-year term on the NAPFA Board of Directors in 2021.

As Chair-Elect, Joni will promote NAPFA as an engaged community that supports members' success and represents its members to the public as independent, objective financial advisors for individuals and families. "I am honored and excited to be selected for this opportunity. I am grateful to be part of a board that is passionate about growing our profession and association," says Joni. She is looking forward to focusing on member engagement, maintaining NAPFA's reputation in the financial planning community, and advocating on regulatory and public policy issues.

Joni will succeed to the office of Chair for the 2024-2025 term on September 1, 2024.

About NAPFA

Since 1983, the National Association of Personal Financial Advisors has provided Fee-Only financial advisors across the country with some of the highest standards possible for professional competency, comprehensive financial planning, and Fee-Only compensation. With more than 4,400 members across the country, NAPFA is the leading professional association in the United States dedicated to the advancement of Fee-Only financial planning. Learn more at www.napfa.org.