

Financial Planning Competition



This competition aims to help hone student financial planning skills and foster connections between students and experienced practitioners. Teams of 1-2 will present their planning recommendations through a video recording, showcasing their grasp of knowledge domains, advanced techniques, creativity, and presentation abilities.



Eligibility

Students in a CFP Board recognized program or program grads studying for the CFP



Award

Travel and registration for the winning student/team and their program advisor to a NAPFA National Conference



Timing

Dec 31: applications close
Jan 1: case study sent
March 1: submissions due
March 15: finalists selected



Learn more:

<https://www.napfa.org/napfa-nema-region>

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